

17 June 2022

To

The Board of Directors

Inox Green Energy Services Limited

Survey No. 1837 & 1834 At Moje Jetalpur

ABS Towers, Second Floor

Old Padra Road, Vadodara-390 007

Gujarat, India

Dear Madam/Sir

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Inox Green Energy Services Limited (the "Company" and such initial public offering, the "Offer")

We hereby consent to act as the Legal Counsel to the Company and Selling Shareholder as to Indian Law and consent to our name being inserted as the 'Legal Counsel to the Company and Selling Shareholder as to Indian Law' in the draft red herring prospectus which the Company intends to file with the Securities and Exchange Board of India ("SEBI") and the stock exchanges on which the Equity Shares are proposed to be listed (the "Stock Exchanges").

We hereby authorise you to deliver this letter of consent to SEBI, the Registrar of Companies, Gujarat at Ahmedabad, the Stock Exchanges or any other regulatory authority, as may be required, pursuant to the applicable provisions of the Companies Act, 2013.

The following details with respect to us may be disclosed:

Khaitan & Co

10th & 13th Floors, Tower 1C

One World Centre

841, Senapati Bapat Marg

Mumbai 400 013

Tel: +91 22 6636 5000

Yours faithfully

For Khaitan & Co



Chirayu Chandani

Partner

CC:

Edelweiss Financial Services Limited

6th Floor, Edelweiss House
Off C.S.T. Road, Kalina
Mumbai-400 098
Maharashtra, India

DAM Capital Advisors Limited

(Formerly IDFC Securities Limited)

One BKC, Tower C, 15th Floor
Unit No. 1511, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051
Maharashtra, India

Equirus Capital Private Limited

12th Floor, C Wing
Marathon Futurex
N.M. Joshi Marg, Lower Parel
Mumbai-400 013
Maharashtra, India

IDBI Capital Markets & Securities Limited

6th Floor, IDBI Tower
WTC Complex, Cuffe Parade
Mumbai- 400 005
Maharashtra, India

Systematix Corporate Services Limited

The Capital, A-Wing No. 603-606
6th Floor, Plot No. C-70
G-Block, BKC, Bandra (East)
Mumbai- 400 051,
Maharashtra, India

13 October 2022

To
The Board of Directors
Inox Green Energy Services Limited
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Old Padra Road, Vadodara-390 007
Gujarat, India

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We hereby authorise you to deliver this letter of consent to SEBI, the RoC, the Stock Exchanges or any other regulatory authority, as may be required, pursuant to the applicable provisions of the Companies Act, 2013.

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Mumbai 400 013
Tel: +91 22 6636 5000

Yours faithfully
For Khaitan & Co



Chirayu Chandani
Partner

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